

बच्चा जेल में कैदियों से अमानवीय बर्ताव, यूपी सरकार को नोटिस

गुवाहाटी, 14 दिसंबर।
 गुवाहाटी में एक जेल में कैदियों के साथ अमानवीय बर्ताव से भारत में जेलों में अमानवीय बर्ताव को खत्म करने के लिए नोटिस देना।
 नोटिस में कहा गया है कि जेलों में कैदियों को अमानवीय बर्ताव से निपटारे के लिए नोटिस देना।
 नोटिस में कहा गया है कि जेलों में कैदियों को अमानवीय बर्ताव से निपटारे के लिए नोटिस देना।

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SHALBY MULTI-SPECIALTY HOSPITALS | SHALBY LIMITED

OUR PROMOTERS: DR VIKRAM SHAH, DR DARSHINI SHAH, SHANAY SHAH, ZODIAC MEDIQUIP LIMITED AND SHAH FAMILY TRUST

BASIS OF ALLOTMENT
 INITIAL PUBLIC OFFERING OF 20,24,338 EQUITY SHARES OF FACE VALUE OF ₹1 EACH (EQUITY SHARES) OF SHALBY LIMITED (COMPANY) DR VIKRAM SHAH FOR CASH AT A PRICE OF ₹ 348 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹20 PER EQUITY SHARE AGGREGATING UP TO ₹7,044,376,204. OFFER TO CONTAIN A FRESH ISSUE OF 13,53,333 EQUITY SHARES AGGREGATING UP TO ₹4,697,538,814 AND AN OFFER FOR SALE OF 6,69,999 EQUITY SHARES BY DR VIKRAM SHAH (THE SELLING SHAREHOLDER) AGGREGATING UP TO ₹2,306,837,386. THE OFFER TO CONTAIN A NET OFFER TO THE PUBLIC OF ₹4,697,538,814. THE OFFER WILL CONSTITUTE 100% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL AND THE NET OFFER WILL CONSTITUTE 100% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

Offer Price: ₹348 per Equity Share of face value of ₹1 each
The Offer Price is 26.83 times the face value of the Equity Shares
Anchor Investor Offer Price: ₹ 248 per Equity Share

Reaks to Investors:
 1. The three Book Running Lead Managers ("BRLMs") associated with the Offer have handled 20 public offers in the past three years, out of which 10 issues closed before the offer price on listing date.
 2. Average cost of acquisition of Equity Shares for the Selling Shareholder is ₹ 240 and Offer Price at the upper end of the Price Band is ₹ 348.

OFFER PERIOD: OPENED ON TUESDAY, DECEMBER 5, 2017
 CLOSED ON THURSDAY, DECEMBER 7, 2017

Sl. No.	Anchor Investor	No. of Equity Shares Applied	Amount (₹)	No. of Equity Shares Allotted	No. of Equity Shares Not Allotted
1
2

Category	No. of applications received	% of Total	Total no. of Equity Shares applied	% of Total	No. of Equity Shares Allotted	% of Total	No. of Equity Shares Not Allotted	% of Total
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Category	No. of applications received	% of Total	Total no. of Equity Shares applied	% of Total	No. of Equity Shares Allotted	% of Total	No. of Equity Shares Not Allotted	% of Total
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SHALBY LIMITED
 On behalf of the Board of Directors
 Director
 Date: December 14, 2017

Category
 No. of applications received
 % of Total
 Total no. of Equity Shares applied
 % of Total
 No. of Equity Shares Allotted
 % of Total
 No. of Equity Shares Not Allotted
 % of Total

